

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



萬桐園

CHINA WAN TONG YUAN (HOLDINGS) LIMITED

中國萬桐園（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6966)

**PROPOSED AMENDMENTS TO THE MEMORANDUM AND
ARTICLES OF ASSOCIATION OF THE COMPANY**

The board of directors (the “**Board**”) of China Wan Tong Yuan (Holdings) Limited (the “**Company**”) announces that a special resolution will be proposed at the annual general meeting of the Company for the year ended 31 December 2019 to be held on Monday, 22 June 2020 (the “**AGM**”) for its shareholders (the “**Shareholders**”) to consider, and if thought fit, approve the amendments to the memorandum and articles of association of the Company (the “**Articles of Association**”) in order to reflect (1) the transfer of the listing of the issued shares of the Company from GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) to the Main Board of the Stock Exchange on 17 December 2019; and (2) other housekeeping updates and amendments. Pursuant to the proposed amendments to the Articles of Association, if approved at the AGM, reference to any provisions of the Rules Governing the Listing of Securities on GEM of the Stock Exchange in the Articles of Association will be amended to reflect the corresponding provisions of the Rules Governing the Listing of Securities on the Stock Exchange as far as applicable and the Articles of Associations will be updated to reflect the latest laws and regulations of the Cayman Islands and the latest status of the Company.

The Board also proposes to adopt the second amended and restated memorandum and articles of association which consolidate all amendments if and as approved by the Shareholders at the AGM.

A circular containing, among other things, details of the proposed amendments to the Articles of Association and a notice of the AGM will be despatched to the Shareholders in due course.

By order of the Board
China Wan Tong Yuan (Holdings) Limited
Zhao Ying
Chairman

Hong Kong, 25 May 2020

As at the date of this announcement, the Board of the Company comprises the chairman and non-executive Director of the Company, namely Ms. Zhao Ying, two executive Directors of the Company, namely Ms. Li Xingying and Mr. Huang Guangming, and three independent non-executive Directors of the Company, namely Mr. Cheung Ying Kwan, Dr. Wong Wing Kuen Albert and Mr. Choi Hon Keung Simon.